

# SBA To Provide Economic Injury Disaster Loans For Coronavirus Related Economic Disruptions



U.S. Small Business  
Administration

# SBA's Disaster Declaration Makes Loans Available Due to the Coronavirus (COVID-19)

The U.S. Small Business Administration (SBA) is offering designated states and territories low-interest federal disaster loans for working capital to small businesses suffering substantial economic injury as a result of the Coronavirus (COVID-19).

Upon a request received from a state's or territory's Governor, SBA will issue under its own authority, as provide by the Coronavirus Preparedness and Response Supplement Appropriations Act that was recently signed by the President, an Economic Injury Disaster Loan declaration.



*Administrator Jovita Carranza*

# SBA's Economic Injury Disaster Loan Basics

## **What businesses are eligible to apply?**

SBA's Economic Injury Disaster Loans (or working capital loans) are available to small businesses, small agricultural cooperatives, small aquaculture businesses and most private non-profit organizations

## **This includes:**

- Businesses directly affected by the disaster
  - Businesses that offer services directly related to the businesses in the declaration
  - Other businesses indirectly related the industry that are likely to be harmed by losses in their community
- (Example: Manufacturer of widgets may be eligible as well as the wholesaler and retailer of the product.

# SBA's Economic Injury Disaster Loan Basics

## What is the criteria for a loan approval?

Credit History-Applicants must have a credit history acceptable to SBA.

Repayment –SBA must determine that the applicant business has the ability to repay the SBA loan.

Eligibility- The applicant business must be physically located in a declared county and suffered working capital losses due to the declared disaster, not due to a downturn in the economy or other reasons.



# SBA's Economic Injury Disaster Loan Terms

## How much can I borrow?

Eligible entities may qualify for loans up to \$2 million.

The interest rates for this disaster are 3.75 percent for small businesses and 2.75 percent for nonprofit organizations with terms up to 30 years.

Eligibility for these working capital loans are based on the size (must be a small business) and type of business and its financial resources.

## How can I use the loan funds?

These working capital loans may be used to pay fixed debts, payroll, accounts payable, and other bills that could have been paid had the disaster not occurred. The loans are not intended to replace lost sales or profits or for expansion.

# Economic Injury Disaster Loan Terms



## What are the collateral requirements?

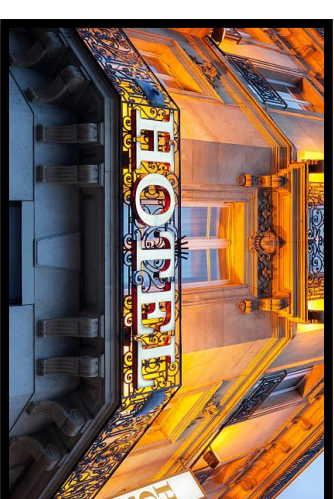
- Economic Injury Disaster Loans over \$25,000 require collateral.
- SBA takes real estate as collateral when it is available.
- SBA will not decline a loan for lack of collateral, but requires borrowers to pledge what is available.



# SBA's Economic Injury Disaster Loan Basics

## What kinds of small businesses can apply?

Examples of eligible industries include but are not limited to the following: hotels, recreational facilities, charter boats, manufactures, sports vendors, owners of rental property, restaurants, retailers, souvenir shops, travel agencies, and wholesalers.



## What other criteria is involved?

The applicant business must have a physical presence in the declared disaster area. An applicant's economic presence alone in a declared area does not meet this requirement. The physical presence must be tangible and significant. Merely having a P.O. Box in the disaster area would not qualify as a physical presence.

# SBA's Working Capital Loans are Different from Other SBA Loans

SBA's Economic Injury Disaster Loan (EIDLs) funds come directly from the U.S. Treasury.

Applicants do not go through a bank to apply. Instead apply directly to SBA's Disaster Assistance Program at: [DisasterLoan.sba.gov](https://disasterloan.sba.gov)

There is no cost to apply.

There is no obligation to take the loan if offered.

The maximum unsecured loan amount is \$25,000.

Applicants can have an existing SBA Disaster Loan and still qualify for an EIDL for this disaster, but the loans cannot be consolidated.



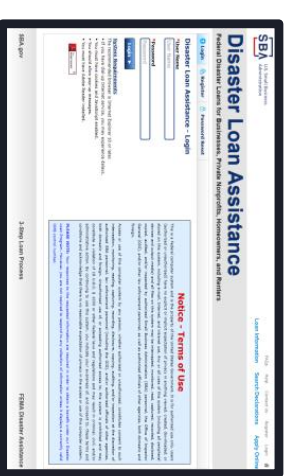
# Basic Filing Requirements

- Completed SBA loan application (SBA Form 5).
  - Tax Information Authorization (IRS Form 4506T) for the applicant, principals and affiliates.
  - Complete copies of the most recent Federal Income Tax Return.
  - Schedule of Liabilities (SBA Form 2202).
  - Personal Financial Statement (SBA Form 413).
- Other Information may also be requested.

*\*Although a paper application and forms are acceptable, filing electronically is easier, faster and more accurate.*

U.S. Small Business Administration DISASTER BUSINESS LOAN APPLICATION	
FOR SBA INTERNAL USE ONLY	
Physical Declaration Number	Date Received _____ Location _____ By _____
Economic Injury Declaration Number	Filing Decision Date _____
FEMA Registration Number	SBA Application Number _____
ARE YOU APPLYING FOR:	
<input type="checkbox"/> Physical Damage - include type of damage	<input type="checkbox"/> Military Reserve EIU (MREU)
<input type="checkbox"/> Real Property	<input type="checkbox"/> Business Contents
<input type="checkbox"/> Economic Injury (EIJ)	<input type="checkbox"/> Name of Lender/Employee _____
PLEASE PROVIDE ALL INFORMATION ON DOCUMENTATION REQUESTED IN THE ATTACHED FILING REQUIREMENTS.	
Apply online at <a href="http://disasterloan.sba.gov">http://disasterloan.sba.gov</a> or send completed applications to: Regional Field, Post World, Texas 75195	
2. ORGANIZATION TYPE *Sole Proprietorship, Partnership, Limited Liability Company, S-Corporation, C-Corporation, Trust, Other _____	
3. APPLICANT'S LEGAL NAME	
4. FEDERAL E.I.N. (if applicable)	
5. TRADE NAME (if different from legal name)	
6. BUSINESS PHONE NUMBER (including area code)	
7. MAILING ADDRESS	
8. DAMAGED PROPERTY ADDRESSES (if you need more space, attach additional sheets)	
9. PROVIDE THE NAME(S) OF THE INDIVIDUAL(S) TO CONTACT FOR:	
10. ALTERNATE WAY TO CONTACT YOU	
11. BUSINESS ACTIVITY	
12. NUMBER OF EMPLOYEES (not owner)	
13. DATE BUSINESS ESTABLISHED	
14. CURRENT MANAGEMENT SINCE	
15. AMOUNT OF ESTIMATED LOSS	
16. INSURANCE COVERAGE (if any)	
17. NAME OF INSURANCE COMPANY AND AGENT	
18. PHONE NUMBER OF INSURANCE AGENT	

## Additional Filing Requirements



**Other information that may be requested:**

- Complete copy, including all schedules, of the most recent Federal income tax return for principals, general partners or managing member, and affiliates (see filing requirements for more information).
- If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year .
- A current year-to-date profit-and-loss statement .
- Additional Filing Requirements (SBA Form 1368) providing monthly sales figures. (This is especially important for Economic Injury Disaster Loans.)

# Ineligible Entities

## **What are some of the businesses that are ineligible for an Economic Injury Disaster Loan?**

- Agricultural Enterprises -If the primary activity of the business (including its affiliates) is as defined in Section 18(b)(1) of the Small Business Act, neither the business nor its affiliates are eligible for EIDL assistance.
- Religious Organizations
- Charitable Organizations
- Gambling Concerns (Ex: Concerns that derive more than 1/3 of their annual gross revenue from legal gambling activities)
- Casinos & Racetracks (Ex: Businesses whose purpose for being is gambling (e.g., casinos, racetracks, poker parlors, etc.) are not eligible for EIDL assistance regardless of 1/3 criteria above.

# How to Apply



**SBA's Customer Service Representatives are ready to serve.**

- Applicants may apply online using the Electronic Loan Application (ELA) via SBA's secure website at <https://disasterloan.sba.gov/ela>.
- Paper loan applications can be downloaded from [www.sba.gov/disaster](http://www.sba.gov/disaster). Completed applications should be mailed to: U.S. Small Business Administration, Processing and Disbursement Center, 14925 Kingsport Road, Fort Worth, TX 76155.
- Disaster loan information and application forms may also be obtained by calling the SBA's Customer Service Center at 800-659-2955 (800-877-8339 for the deaf and hard-of-hearing) or by sending an email to [disastercustomerservice@sba.gov](mailto:disastercustomerservice@sba.gov).

# Assistance From SBA Partners

Free assistance with reconstructing financial records, preparing financial statements and submitting the loan application is available from any of SBA's partners: Small Business Development Centers (SBDs), SCORE, Women's Business Centers (WBC), and Veteran's Business Outreach Centers and local Chambers of Commerce.

For the nearest office, visit: <https://www.sba.gov/local-assistance>

# **Submit Your Application As Soon As Possible**

Recheck the filing requirements to ensure that all the needed information is submitted.

The biggest reason for delays in processing is due to missing information. Make sure to complete all filing requirements before submitting the application and forms.

If more funds are needed, applicants can submit supporting documents and a request for an increase. If less funds are needed, applicants can request a reduction in the loan amount.

If the loan request is denied, the applicant will be given up to six months in which to provide new information and submit a written request for reconsideration.



# Any Questions?



More information concerning  
SBA and its programs  
visit our website at:

**[www.sba.gov/disaster](http://www.sba.gov/disaster)**

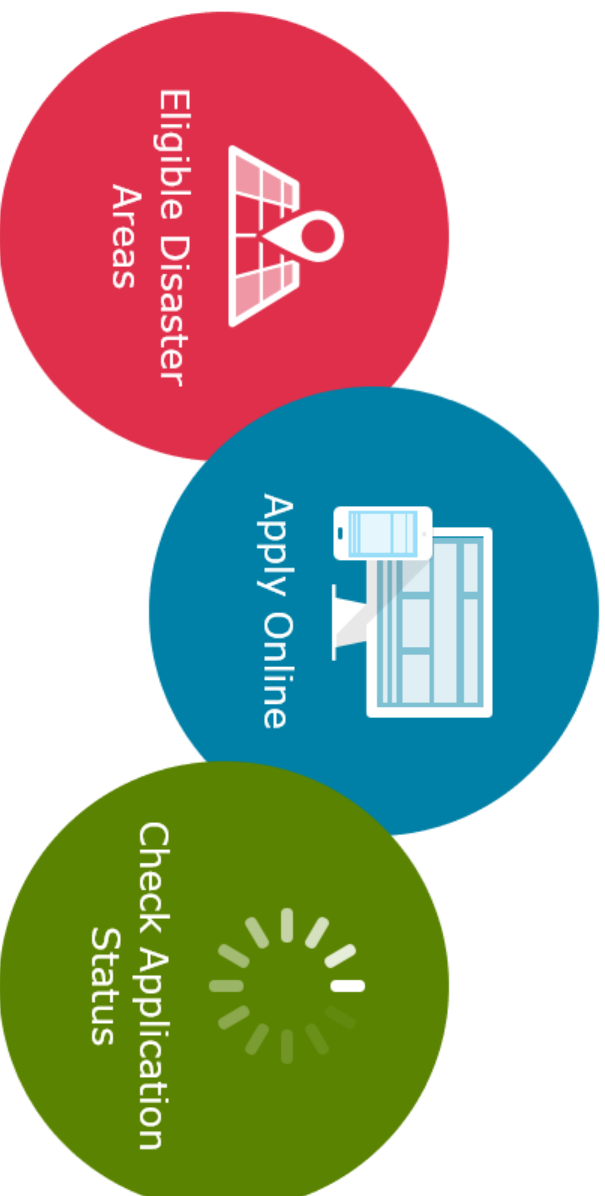
# Disaster Loan Application Portal (DLAP)



[FAQs](#) [Help](#) [Contact Us](#) [Register](#) [Login](#)   
[Loan Information](#) [Search Declarations](#) [Apply Online](#)

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters



# Disaster Loan Application Portal

This presentation will provide guidance on how to complete an Electronic Business Application utilizing SBA Form 5 and SBA Form 5C. Before starting this process, please insure you have the filing requirements as defined in this document. These documents are required for processing and EIDL application.

# Filing Requirements

Electronic Loan Application (Form 5)  
Electronic Loan Application (Form 5C) Sole Proprietorship Only  
Tax Authorization (Form 4506-T) 20% Owners/GP/50% Affiliate  
Most recent Business Tax Return  
Personal Financial Statement (Form 413) 20% Owners/GP  
Schedule of Liabilities (Form 2202)

# Disaster Loan Application Portal (DLAP)

DOUBLE-CLICK ON THE LINK TO ACCESS  
THE SITE

<https://disasterloan.sba.gov/ela/>

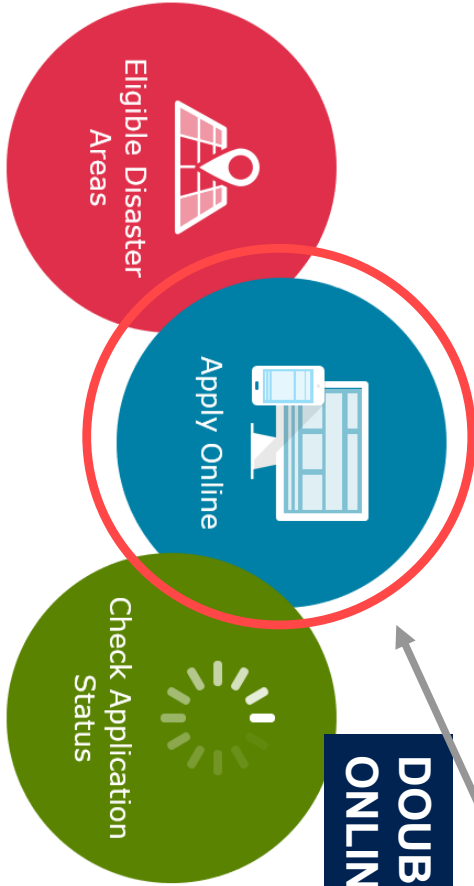


FAQs Help Contact Us Register Login

Apply Online

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters



DOUBLE-CLICK APPLY  
ONLINE

# Register



## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

[Login](#) [Register](#) [Password Reset](#)

From this page  
you can:

1) Begin a new  
application by  
clicking on  
Register

### Disaster Loan Assistance - Login

\*User Name

User Name

\*Password

Password

Login ▶

#### System Requirements

The recommended browser is Internet Explorer 10 or later.

- If you have dial-up Internet service, you may experience delays.
- You must have cookies and JavaScript enabled.
- You should allow pop-up messages.
- You must have Adobe Reader installed.



### Notice - Terms of Use

This is a Federal computer system and is the property of the United States Government. It is for authorized use only. Users (authorized or unauthorized) have no explicit or implicit expectation of privacy in anything viewed, created, downloaded, or stored on this system, including e-mail, Internet, and intranet use. Any or all uses of this system (including all peripheral devices and output media) and all files on this system may be intercepted, monitored, read, captured, recorded, disclosed, copied, audited, and/or inspected by authorized Small Business Administration (SBA) personnel, the Office of Inspector General (OIG), and/or other law enforcement personnel, as well as authorized officials of other agencies, both domestic and foreign.

Access or use of this computer system by any person, whether authorized or unauthorized, constitutes consent to such interception, monitoring, reading, capturing, recording, disclosure, copying, auditing, and/or inspection at the discretion of authorized SBA personnel, law enforcement personnel (including the OIG), and/or authorized officials of other agencies, both domestic and foreign. Unauthorized use of, or exceeding authorized access to, this system is prohibited and may constitute a violation of 18 U.S.C. § 1030 or other Federal laws and regulations and may result in criminal, civil, and/or administrative action. By continuing to use this system, you indicate your awareness of, and consent to, these terms and conditions and acknowledge that there is no reasonable expectation of privacy in the access or use of this computer system.

**PLEASE NOTE:** Your responses to the requested information are required in order to obtain a benefit under our Disaster Loan Program. However, you are not required to respond to any collection of information unless it displays a currently valid OMB control number.



# Complete Registration Information

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

### User Registration (Part 1 of 2)

The registration information that you provide will be used to verify your identity and for future login. Please ensure that this information is accurate and correct.

**WARNING:** For your security, navigating away from either of the registration pages before the registration process is completed will clear out any information entered. To ensure your registration is successful, complete part 1 and part 2 of the registration process completely.

#### Personal Information

*First Name	MT	*Last Name	Smith
*Middle Name	GD	*Initial	SD
*Social Security Number	415-31-1234	*Date of Birth	12/17/1985

#### Primary Address (Prior to the Disaster)

*Address Line 1	123 Main
*Address Line 2	
*City	Virginia
*State	VA
*Zip Code	20174
*County	Prince
*Email Address	mail@domain.com
*Business Email Address	mail@domain.com

☒ Receive status notifications by email

As an additional security measure, we will be sending a separate pass code to your phone or email which you will need to log in to the disaster loan application once you complete the registration process. You must have access to your phone or email to receive your pass code to login.

\*Primary Phone Number

817-445-5569

\*Alternate Phone Number

804-909-1185

☒ I acknowledge and understand that third parties are providing information or services to the U.S. Small Business Administration in order for the U.S. Small Business Administration to verify my identity. I agree to hold harmless said third parties and indemnify said third parties from any and all liability resulting from my use of the Administration website.

Cancel

Next

On page 1 of the registration, pay close attention to the sections with an \* these sections must be completed. It is important that a good email address and cell

**WARNING:** For your security, navigating away from either of the registration pages before the registration process is completed will clear out any information entered. To ensure your registration is successful, complete part 1 and part 2 of the registration process completely.

#### User Data

*User Name	XXXXXXXXXX
*Email Address	mail@domain.com
*Phone Number	817-445-5569
*Cell Phone Number	804-909-1185
*Confirm Password	XXXXXXXXXX
*New Password	XXXXXXXXXX

Two password must match

#### Security Questions 1

In what city and country do you want to register?

▼

#### Security Questions 2

In what city did you meet your spouse/significant other?

▼

#### Security Questions 3

In what city was the company where you first worked?

▼

Please type the text appearing in the image below:

Note: If you cannot view the image for any reason, please click on the speaker icon to hear the code.



\*Enter Code

WVJDP

Previous

Next

To advance to the next page, go next

On page 2 of the registration you will create your unique user-name and password. When creating your security questions, make sure to use information you won't likely forget. If your password ever requires a reset, you would need this information

# Apply Online

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Hello, Chadwick



Eligible Disaster Areas



Apply Online

Double Click on “Apply Online”

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Double Click on Business and Non Profit



## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Loan Type Selection



Businesses and Non-Profits

Loans for repair or replacement of disaster damaged business property and/or contents and/or economic injury (including owners of rental properties)



Homeowners and Renters

Loans to Homeowners and Renters for the repair or replacement of disaster damaged real estate and/or personal property (including vehicles)

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Loan Information Search Declarations Apply Online Message Center

FAQs Help Contact Us My Account Logout

# Business Type



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## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

**Disaster Loan Application**

**Save**

### Business Losses

**\*Please select the type of organization that best describes your business.**

- ☐ Sole-Proprietor *(including individuals with income properties)*
  - ☐ Corporation
  - ☐ Partnership
  - ☐ Private Non-Profit Organization *(e.g. religious, charitable, community organizations)*
  - ☐ Limited Partnership
  - ☐ Trust
  - ☒ Limited Liability Entity *(LLC, LLP, etc.)*
- \*Are you applying for: (check all that apply)**
- ☐ Real Property *(including Leasehold Improvements)*
  - ☐ Business Contents *(Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)*
  - ☒ Economic Injury *(EIDL)*
  - ☐ Military Reservist Economic Injury *(MREIDL)*

If you log out or close your browser now you will need to restart your application.

**Previous**

**Next**

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

- SBA Form 5 would be completed by:
- Corporations
- Partnership
- Private Non-Profit Organizations
- Limited Partnership
- Trust
- Limited Liability Entity

SBA Form 5C would be completed by:  
Sole Proprietorship

Once you make your selection the system will automatically direct you to the form.

# Select State /County / Disaster Declaration

SBA

U.S. Small Business Administration

Loan Information

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Logout

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress Save

## Declaration Selection

Please enter the State and County of the property damaged by the disaster.

\*State

Virginia

\*County

Select a County...

If you log out or close your browser now you will need to restart your application.

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SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Use the drop-down box and select the State and County where the loss has happened

SBA

U.S. Small Business Administration

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Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress Save

## Declaration Selection

Please enter the State and County of the property damaged by the disaster.

\*State

Virginia

\*County

Stafford

\* Select the Disaster that affected you.

Select	Disaster Name	Disaster Description	State	Disaster Date	Filing Deadline
<input type="radio"/>	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	VA	1/30/2020	10/27/2020
<input checked="" type="radio"/>	2020 PRES JA DISASTER IN VIRGINIA GEO - 1.25	2020 PRES JA DISASTER IN VIRGINIA GEO - 1.25	VA	1/28/2020	10/27/2020
<input type="radio"/>	ALICE DCMS 2.0 SF LV PRES JA DISASTER	ALICE DCMS 2.0 SF LV PRES JA Disaster	VA	11/1/2019	8/10/2020
<input type="radio"/>	NEW DCMS 2.0 PRES JA	NEW DCMS 2.0 PRES JA	VA	8/28/2019	8/27/2021

Select the disaster declaration

## Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Save

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one and one-half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: (1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; (2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; (3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and (4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

If you log out or close your browser now you will need to restart your application.

**Next**

## FEMA Disaster Assistance

**Read and Electronically Agree to the Certification of Truthful Information and the Executive Orders Document.**

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[Search Declarations](#)
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[Help](#)
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## Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

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## STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS

To comply with legislation passed by the Congress and Executive Orders issued by the President, Federal executive agencies, including the Small Business Administration (SBA), must notify you of certain information. You can find the regulations and policies implementing these laws and Executive Orders in Title 13, Code of Federal Regulations (CFR), Chapter 1, or our Standard Operating Procedures (SOPs). In order to provide the required notices the following is a brief summary of the various laws and Executive Orders that affect SBA's Disaster Loan Programs. A glossary of terms can be found at [disasterloan.sba.gov](http://disasterloan.sba.gov).

FREEDOM OF INFORMATION ACT (5 U.S.C. § 552)

This law provides, with some exceptions, that we must make records or portions of records contained in our files available to persons requesting them. This generally includes aggregate statistical information on our disaster loan programs and other information such as names of borrowers (and their officers, directors, stockholders or partners), loan amounts at maturity, the collateral pledged, and the general purpose of loans. We do not routinely make available to third parties your proprietary data without first notifying you, required by Executive Order 12600, or information that would cause competitive harm or constitute a clearly unwarranted invasion of personal privacy.

Freedom of Information Act (FOIA) requests must describe the specific records you want. For information about the FOIA, contact the Chief, FOI/AP Office, 409 3rd Street, SW, Suite 5900, Washington, DC 20415, or by email at [foia@sha.gov](mailto:foia@sha.gov).

PRIVACY ACT (5 U.S.C. § 552a)

Anyone can request to see or get copies of any personal information that we have in your file. Any personal information in your file that is retrieved by individual identifiers, such as name or social security number is protected by the Privacy Act, which means requests for information about you may be denied unless we have your written permission to release the information to the requester or unless the information is subject to disclosure under the Freedom of Information Act. The Agreements and Certifications section of this form contains written permission for us to disclose the information resulting from this collection to state, local or private disaster relief services.

The Privacy Act authorizes "routine uses" of information provided by the Act. One such routine use for SSA's takes form of records is that: when this information indicates a violation or potential violation of law, whether civil, criminal, or administrative in nature, SSA may refer it to the appropriate agency, whether Federal, State, local or foreign, charged with responsibility for or otherwise involved in investigation, prosecution, enforcement or prevention of such violations. Another routine use of personal information is to assist in obtaining such Bureau reports, on the District. Local Applicants and guarantors for purposes of origination, servicing, and liquidating Disaster loans. See, 69 FR, 35939, 35867 (and as amended from time to time) for additional background and other routine uses.

Note: Any person concerned with the collection, use and disclosure of information, under the Privacy Act may contact the Chief Privacy Officer, 469 St. James Street, Suite 100, Toronto, Ontario M5T 1A5, Canada, or by email at [privacy@canada.ca](mailto:privacy@canada.ca) or by telephone at 1-877-968-7843. For information about the Agency's procedures relating to law enforcement, Access to Information Act, and the Freedom of Information Act.

DEBT COLLECTION ACT OF 1982; DEFICIT REDUCTION ACT OF 1984; DEBT COLLECTION IMPROVEMENT ACT OF 1996 &amp; other titles (31 U.S.C. 3701 et seq.)

These laws require us to aggressively collect any delinquent loan payments and to require you to give your taxpayer identification number to us when you apply for a loan. If you receive a loan and do not make payments when they become due, we may take one or more of the following actions (this list may not be exhaustive):

<sup>10</sup>Report the delinquency to credit reporting bureaus.  
<sup>11</sup>Offset your income tax refunds or other amounts due to you from the Federal Government.  
<sup>12</sup>Refer the account to a private collection agency or other agency operating a debt collection center.  
<sup>13</sup>Suspend or delist you from doing business with the Federal Government.

\*Foreclose on collateral or take other actions permitted in the loan instruments

☐ I have read the Statements Required by Laws and Executive Orders.

If you log out or close your browser now you will need to restart your application

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# Start Application – Form 5



## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

### Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the <i>Disaster Business Loan Application</i> (SBA Form 5). <b>Disaster Business Loan Application</b>	<b>Start</b>
Complete, sign and date each <i>Personal Financial Statement</i> (SBA Form 413) shown below. <b>Personal Financial Statement</b>	Complete preceding section(s) first.
Complete each <i>Schedule of Liabilities</i> (SBA Form 2202) shown below. <b>Schedule of Liabilities</b>	Complete preceding section(s) first.
Complete each <i>Request for Transcript of Tax Return</i> (IRS Form 4506-T) shown below. <b>Request for Transcript of Tax Return</b>	Complete preceding section(s) first.
Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available <b>Applicant Business Federal Tax Return</b>	Complete preceding section(s) first.
Read and accept the Truthful Information Certification. <b>Truthful Information Certification</b>	Complete preceding section(s) first.
Submit Application and Supporting Documents. <b>Submit Application</b>	Complete preceding section(s) first.

**ADDITIONAL INFORMATION MAY BE NECESSARY TO PROCESS YOUR APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST.**

Complete copy, including all schedules, of the most recent Federal income tax return for each principal owning 20 percent or more, each general partner or managing member, and each affiliate when any owner has more than a 50 percent ownership in the affiliate business. Affiliates include, but are not limited to, business parents, subsidiaries, and/or other businesses with common ownership or management.

If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year.

A current year-to-date profit-and-loss statement.

Additional Filing Requirements (SBA Form 1369) providing monthly sales figures form will generally be required when requesting an increase in the amount of economic injury.

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This business type for this example is an LLC. This page provides information on all the filing requirements necessary to have a successfully completed application.

To begin depress  
START



# Form 5 – Page 1

Disaster Loan Application #2000003701 Progress

Save

## SBA Form 5 - Page 1 of 3

If you know your 9 digit FEMA Registration Number, please enter it here:			
<b>1 ARE YOU APPLYING FOR:</b>			
<input type="checkbox"/> Physical Damage --- Indicate type of damage <input type="checkbox"/> Real Property <input type="checkbox"/> Business Contents <input checked="" type="checkbox"/> Economic Injury (EIDL)		<input type="checkbox"/> Military Reservist EIDL (MREIDL) Name of Essential Employee Employee's Social Security Number	
<b>2 ORGANIZATION TYPE * Sole Proprietors should complete form 5C</b>			
<input type="radio"/> Partnership <input type="radio"/> Corporation <input type="radio"/> Limited Partnership <input type="radio"/> Nonprofit Organization <input checked="" type="radio"/> Limited Liability Entity <input type="radio"/> Other			
<b>3 *APPLICANT'S LEGAL NAME</b> CHADWICK G. NELSON		<b>4 *Tax Identification Number (including dashes)</b> 415-31-1234	
<b>5 TRADE NAME (if different from legal name)</b> CHADWICK'S VACATION RENTALS, CVR		<b>6 *BUSINESS PHONE NUMBER (including area code)</b> 817-845-3369	
<b>7 MAILING ADDRESS</b>			
<input checked="" type="radio"/> Business <input type="radio"/> Home <input type="radio"/> Temporary <input type="radio"/> Other		<b>*Zip</b> 20170 <b>*City</b> HERNDON <b>*State</b> VA <b>*County</b> Fairfax	
<b>*Number, Street, and/or Post Office Box</b> 123 MAIN		<b>*State</b> VA <b>*County</b> Fairfax	
<b>8 DAMAGED PROPERTY ADDRESS(ES)</b>			
<b>*BUSINESS PROPERTY IS:</b> <input checked="" type="radio"/> Owned <input type="radio"/> Leased Make this Address the same as Applicant's Mailing Address entered in Section 7 <b>*Number and Street Name</b> 123 MAIN <b>*Zip</b> 20170 <b>*City</b> HERNDON <b>*State</b> VA <b>*County</b> Fairfax			
Coverage Type <b>Hazard</b>		Insurance Company <b>Mutiple</b>	
Phone Number of Insurance Agent <b>703-774-1500</b>		Policy Number <b>MXU123-JKL</b>	
Agent Name <b>Tom Bregan</b>			
Add Another Insurance			
Add Another Damaged Property			
<b>9 PROVIDE THE NAME(S) OF THE INDIVIDUAL(S) TO CONTACT FOR:</b>			
Loss Verification Inspection		Information necessary to process the Application	
<b>*Name</b> CHAD NELSON		<b>*Name</b> CHAD NELSON	
<b>*Telephone Number</b> 817-845-3369		<b>*Telephone Number</b> 817-845-3369	
<b>10 ALTERNATE WAY TO CONTACT YOU</b>			
Cell Number		E-mail	
Fax Number		Other	
<b>11 BUSINESS ACTIVITY:</b> VACATION RENTALS		<b>12 NUMBER OF EMPLOYEES: (Pre-disaster)</b> 4	
<b>13 * DATE BUSINESS ESTABLISHED:</b> 01/01/2008		<b>14 * CURRENT MANAGEMENT SINCE</b> 01/01/2008	
<b>15 AMOUNT OF ESTIMATED LOSS:</b>			
Real Estate		Inventory	
Machinery & Equipment		Leasehold Improvements	
<b>16 *Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC?</b>			
<input type="radio"/> Yes <input checked="" type="radio"/> No			


Previous

Next

OMB Control No. 3245-0017  
Exp. 06/31/2021

Fill in the information on this page as necessary, items with a red \* are mandatory field and you will not be able to advance to NEXT until these sections are completed.

Page 3  
is used  
for any  
relevant  
commen  
ts

 <p><b>SBA</b> U.S. Small Business Administration</p>	<a href="#">Home</a> <a href="#">Help</a> <a href="#">Contact Us</a> <a href="#">My Account</a> <a href="#">Log Out</a>  <a href="#">Loan Information</a> <a href="#">Search Database</a> <a href="#">Apply Online</a> <a href="#">Message Center</a>
<h1 style="text-align: center;">Disaster Loan Assistance</h1>	
<p style="text-align: center;"><b>Federal Disaster Loans for businesses, private nonprofits, homeowners, and renters</b></p>	
<p style="text-align: center;"><b>Disaster Loan Application #2000003701 Progress</b></p>	
<p style="text-align: center;"><b>SBA Form 5 - Page 3 of 3</b></p>	
<p><b>2) Additional Space</b></p>	<p>Please refer to Item Number and Title</p>
<p>add additional responses</p>	<div style="border: 1px solid black; height: 600px;"></div>
<p style="text-align: right;">Print</p>	
<p style="text-align: left;">SBA.gov      3-Step Loan Process      FEMA Disaster Assistance</p>	

# Filing Requirements

Disaster Loan Application #2000003701 Progress

## Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the *Disaster Business Loan Application* (SBA Form 5).

✓ Disaster Business Loan Application

Update

Complete, sign and date each *Personal Financial Statement* (SBA Form 413) shown below.

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start

Complete each *Schedule of Liabilities* (SBA Form 2202) shown below.

CHADWICK G. NELSON

Start

Complete each *Request for Transcript of Tax Return* (IRS Form 4506-T) shown below.

CHADWICK G. NELSON

Start

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

CHADWICK G. NELSON

Start

Read and accept the Truthful Information Certification.

Truthful Information Certification

Complete preceding section(s) first.

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

Now that the application is complete, the filing requirements on this page must be submitted / uploaded to complete the process.

# Personal Financial Statement

Complete, sign and date each *Personal Financial Statement (SBA Form 413)* shown below.

CHADWICK R NELSON

CRAIG BLACKLEY

Start

Start

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Personal Income

Please provide the sources of personal income of CHADWICK R NELSON.

If you are unable to enter data for this Personal Financial Statement now, click [here](#) to download a paper copy to submit offline.

Income amounts should be based on annual whole dollar amounts.

Salary	\$45,000.00	As of 12/15/2019 (MM/DD/YYYY)
Net Investment Income	\$175,000.00	Other Income
Description of Other Income (example - Alimony, Child Support, Disability, Pension, Social Security, etc.)		
210 characters remaining		

1 - Alimony or child support payments need not be disclosed in "Other Income" unless it is deemed to have 240 payments covered toward total income.

If you indicated you have real estate you must complete this form, supplying additional information

## Disaster Loan Application #2000003701 Progress

Personal Real Estate Owned

Please provide the information for real estate owned by CHADWICK R NELSON. If each parcel separately.

• Click "Add Another" to enter a new property.

• Social buttons below the real estate section can be used to move between pages of real estate.

• To remove a property, click the red X next to that property.

**Real Estate Owned**

☒ I do own real estate

**Add Another**

Type of Property	Investment
Address	123 STREET
City, State, Zip Code	ATLANTA, GA 30303
Date Purchased (MM/YYYY)	12/2018
Original Cost	\$145,000.00
Present Market Value <sup>1</sup>	\$450,000.00
Name of Mortgage Holder	
Street Address / PO Box	
City, State, Zip Code	
Mortgage Account Number	
Mortgage Balance <sup>2</sup>	
Amount of Payment per Mo/Yr	
Status of Mortgage	

Page 1 of 1

1 - Market Value(s) will be estimated and displayed on the Financial Assets page.  
2 - Mortgage Balance(s) will be entered and displayed on the Financial Assets page.

You can use this form to complete your personal financial statement or upload a financial statement you already have by scanning and uploading that document

# Personal Assets / Debits

The applicant and any partner would need to provide information on on assets and debits

Disaster Loan Application #2000003701 Progress

Save

Personal Assets

Please provide the personal assets for CHADWICK R NELSON.

• Click "Add Another" to enter a new Security (Stocks and Bonds).

• To remove a Security, click the red X next to the Security (Stocks and Bonds).

Stocks and Bonds

Delete	Number of Shares	Name of Securities	Cost	Market Value Quotation/ Exchange	Date of Quotation/ Exchange	Total Value
X						\$0.00

Total Value of Stocks & Bonds: \$0.00

Total Value for All Stocks and Bonds will display in Assets section below.

Add Another

Assets

Cash on Hand & in Banks	\$35,000.00	Stocks & Bonds (Total from Real Estate Section)	\$0.00
Savings Accounts	\$45,000.00	Real Estate	\$450,000.00
IRA or Other Retirement Account	\$1,000,564.00	Automobiles - Total Present Value	
Accounts & Notes Receivable		(Describe below, and include Year/Make/Model)	
Life Insurance - Cash Surrender Value Only (Describe below)		Other Personal Property	
		Other Assets	
		(Describe below)	
		Total Assets	\$1,330,564.00

Life Insurance Held

(Give face amount and cash surrender value of policies - name of insurance company and beneficiaries.)

240 characters remaining

Other Personal Property and Other Assets

(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.)

240 characters remaining

Previous

Next

Print Form by 3/16/2018

Disaster Loan Application #2000003701 Progress

Save

Personal Debts

Please provide the personal debts for CHADWICK R NELSON.

• Click "Add Another" to enter a new Noteholder.

• To remove Noteholder, click the red X next to the Noteholder.

Notes Payable to Banks & Others

Delete	Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or (monthly, etc.) Collateral
X					▼	

Total of Current Balances: \$0.00

Current Balances will display in the Debts section below.

Add Another

Debts

Accounts Payable	\$4,500.00	Loan on Life Insurance	
Notes Payable to Banks & Others (Total from Real Estate Section)	\$0.00	Mortgages on Real Estate	\$0.00
Installment Account (Auto)		Unpaid Taxes	
Monthly Payment		Other Liabilities (Describe below)	\$45,000.00
Installment Account (Other)		Other Liabilities (Describe below)	
Monthly Payment		Total Debts	\$49,500.00

Unpaid Taxes

(Describe in detail, as to type, as to whom payable, when due, amount, and to what property, if any, a tax lien attached.)

240 characters remaining

Other Debt

(Describe in detail.)

240 characters remaining

Contingent Liabilities

As Endorser or Co-Maker

Provision for Federal Income Tax

Legal Claims & Judgments

Other Special Debt

Previous

Next

# Schedule of Liabilities – SBA form 2202

Applicant would click on Schedule of Liabilities and either complete the SBA form or upload the applicant's document

Complete each *Schedule of Liabilities* (SBA Form 2202) shown below.

CHADWICK G. NELSON

Start



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## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

### Schedule of Liabilities - (Notes, Mortgages and Accounts Payable)

This form is provided for your convenience in responding to filing requirements in Item 2 on the application, SBA Form 5. You may use your own form if you prefer. The information contained in this schedule is a supplement to your balance sheet and should balance to the liabilities presented on that form.

If you are unable to enter data for the Schedule of Liabilities now, click [here](#) to download a paper copy to submit offline.

Name: CHADWICK G. NELSON

Date of Schedule:

☐ I have NO Debts

- Click "Add Another" to enter a new creditor.
- To remove a creditor, click the red ✖ next to the creditor.

Schedule of Liabilities

Delete	Name of Creditor	Original Amount	Original Date (MM/YYYY)	* Current Balance	Current?	Maturity Date (MM/YYYY)	* Payment Amount	* Month or Year	How Secured
✖					<input type="checkbox"/>			<input checked="" type="checkbox"/>	
Add Another									

Previous

Next

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance





# Electronically file 4506T

Each Applicant and Partner must submit a 4506T

Complete each *Request for Transcript of Tax Return (IRS Form 4506-T)* shown below.

CHADWICK G. NELSON  
CHADWICK R NELSON  
CRAIG BLACKLEY

**SBA** U.S. Small Business Administration  
Loan Information Search Declarations Apply Online Message Center  
FAPG Help Contact Us My Account Logout

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

### Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first.  
CHADWICK G. NELSON  
First SSN, individual taxpayer identification number, or employer identification number  
415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code  
123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address  
Address Line 1  Address Line 2  City  State  Zip Code

• Title (of taxpayer or person authorized to obtain the tax information requested)

Tax Form Number(s)  
Year or period requested  
•  2018 •  2017 •  2016  
Enter the ending date of the fiscal year or period using the MM/DD format for each of the years shown below.

**Signature of taxpayer(s)**  
I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.  
NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

• ☐ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

### Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first.  
CHADWICK G. NELSON  
First SSN, individual taxpayer identification number, or employer identification number  
415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code  
123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address  
Address Line 1  Address Line 2  City  State  Zip Code

• Title (of taxpayer or person authorized to obtain the tax information requested)

Tax Form Number(s)  
Year or period requested  
•  2018 •  2017 •  2016  
Enter the ending date of the fiscal year or period using the MM/DD format for each of the years shown below.

**Signature of taxpayer(s)**  
I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.  
NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

• ☒ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

SBA.gov 3-Step Loan Process FEMA Disaster Assistance

# 4506T Uploaded Successful

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[FAQs](#)
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# Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

**Disaster Loan Application #2000003701 Progress**

**Request for Transcript of Tax Return - Download / Upload**

- Download the completed Request for Transcript of Tax Return for CHADWICK G. NELSON

The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete.  
Click the download button below to save your document.

**Download**

- Sign and date the document.

Once downloaded and printed, be sure to sign and date the document.

- Include the signed document with your application.

Your document has been successfully uploaded.

The file 4506 T.pdf has been associated with your application. Remove this file to replace it.

Click the Next button to continue.

**Previous**

**Next**

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Once the 4506 T is uploaded you will receive a message back indicating the transmittal was successful. Make sure all fields are complete. All partners must submit this form for their individual and business taxes.

# Tax Returns

To complete your application you must upload your most recent tax returns.

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

CHADWICK G. NELSON

Start



[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#) [FAQs](#) [Help](#) [Contact Us](#) [My Account](#) [Logout](#)

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #20000003701 Progress

Save

Federal Tax Return - Upload

- Include the document with your application.

Scan and attach the Federal Tax Return for the Applicant Business.

Browse ...

File Name

Attached file must be an unprotected file in PDF format less than 38MB.

Upload

OR

If you are unable to attach a completed copy of the document, you may skip this step and submit it offline by other methods outlined in the document delivery options page.

The document must be received by the SBA before processing of your application can begin.

☐ I agree to deliver a copy of the completed document to the SBA.

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SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Taxes would be scanned and saved on the desktop. You would browse your desktop and then upload the tax returns.

# Certificate as to Truthful Information

Read and accept the Truthful Information Certification.

Truthful Information Certification

Start



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## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

### Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

\* ☐ I Certify

Previous

Next

**You can see that all filing requirements no longer say “start” what shows now is all filing requirements have been updated and the application is ready to submit**

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery

The following sections are required options are available if needed


\_\_\_\_\_

options are available if needed

The screenshot shows the SBA Disaster Loan Assistance page. At the top, the SBA logo and 'U.S. Small Business Administration' are visible. The main heading is 'Disaster Loan Assistance', followed by the subtitle 'Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters'. Below this is a progress bar for 'Disaster Loan Application #2000003701' showing 'Progress' with a blue bar. The page has a navigation menu with links: 'Loan Information', 'Search Declarations', 'FAQs', 'Help', 'Contact Us', 'My Account', and 'Logout'. The 'Apply Online Message Center' link is circled in red, and a red arrow points to it from the text on the right.

Application number 2000003701 has been submitted.

Once the application is successfully submitted you will get this page. In the right hand corner a message indicator will appear. The message confirms submittal of the application



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# Disaster Loan Assistance

## Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

### Disaster Loan Application #2000003701 Progress

#### Application Submission Confirmation

Application number 2000003701 has been submitted.

Please download and retain [your submitted document\(s\)](#) for your records.

Click [here](#) to return to your home page.

If you are finished, you can [log out of the application](#). Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.

[Home Page](#)

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# Returning to Complete Application

<https://training.disasterloan.sba.gov/elsa/Account/Login?returnUrl=%2Felsa%2FLoanApplication%2F3StepApplication%2FLoanAssistance>

U.S. Small Business Administration

Loan Information Search Declarations Apply Online Message Center

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Login Register Password Reset

### Disaster Loan Assistance - Login

User Name  
(Optional)

Password

Forgot Password

System Requirements

- You must be running a Windows Explorer 10 or later.
- You must have an Internet Explorer 10 or later.
- You must have cookies and JavaScript enabled.
- You must have Adobe Reader installed.

Notice - Terms of Use

This is a Federal computer system and is the property of the United States Government. It is for authorized use only. Users (authorized or unauthorized) have no explicit or implied expectation of privacy in anything viewed, created, downloaded, or stored on this system, including e-mail, Internet, and private use. Any or all uses of this system (including all peripheral devices and equipment) are subject to monitoring, recording, and disclosure by the Federal Government. The Federal Government is not responsible for unauthorized use of, or resulting unauthorized access to, this system. It is prohibited and may constitute a violation of 18 U.S.C. § 1030 or other Federal laws and regulations and may result in criminal, civil, and/or administrative action. By continuing to use this system, you indicate your awareness of, and consent to, these terms and conditions and acknowledge that there is no reasonable expectation of privacy in the access or use of this computer system.

**PLEASE NOTE:** Your responses to the requested information are required in order to obtain a loan's under our Disaster Loan Program. However, you are not required to respond to any collection of information unless it requires a company, which has been approved.

SBA.gov 3-Step Loan Process FEMA Disaster Assistance

Input your user-name and password to complete a started application, once in click on "Continue"

U.S. Small Business Administration

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Loan Information Search Declarations Apply Online Message Center

### Hello, Chadwick

#### My Applications & Loans

Business Application #2000003701

Applicant: CHADWICK G. NELSON

Status: NOT SUBMITTED

Last Updated: 3/14/2020

Continue

Last successful login was: March 15, 2020, 10:07 AM EDT.  
There have been 1 unsuccessful login attempts since your last successful login.



SBA.gov 3-Step Loan Process FEMA Disaster Assistance



# Business Losses

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Save

### Business Losses

A Sole-Proprietor will use  
“Sole-Proprietor” and  
“Economic Injury (EIDL).”

**\*Please select the type of organization that best describes your business.**

- ☒ Sole-Proprietor *(including individuals with income properties)*
- ☐ Corporation
- ☐ Partnership
- ☐ Private Non-Profit Organization *(e.g. religious, charitable, community organizations)*
- ☐ Limited Partnership
- ☐ Trust
- ☐ Limited Liability Entity *(LLC, LLP, etc.)*

**\*Are you applying for: (check all that apply)**

- ☐ Real Property *(including Leasehold Improvements)*
- ☐ Business Contents *(Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)*
- ☒ Economic Injury *(EIDL)*
- ☐ Military Reservist Economic Injury *(MREIDL)*

If you log out or close your browser now you will need to restart your application.

Previous

Next

# Home/Personal Losses

The Loan Application will walk you through the process. Click “Save” to save the input and click “Next” to navigate to the next page.

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Save

### Home/Personal Property Losses

★ Was the damaged property your primary residence at the time of the disaster?

- ☒ Yes  
☐ No

If you log out or close your browser now you will need to restart your application.

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# Declaration Selection

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Progress |

Save

!!! ALERT !!! Please save your data by clicking the SAVE button shown in the upper right.

### Declaration Selection

Please enter the State and County of the property damaged by the disaster:

\*State  \*County

\* Select the Disaster that affected you.

Select	Disaster Name	Disaster Description	State	Disaster Date	Filing Deadline
<input checked="" type="radio"/>	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	VA	1/30/2020	3/30/2020
<input type="radio"/>	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	VA	1/28/2020	3/30/2020
<input type="radio"/>	ALICE DCMS 2.0 SF LV PRES IA DISASTER	Alice DCMS 2.0 SF LV PRES IA Disaster	VA	11/1/2019	5/13/2020
<input type="radio"/>	NEW DCMS 2.0 PRES IA DISASTER FOR TRN/QA	NEW DCMS 2.0 PRES IA DISASTER FOR TRN/QA	VA	8/29/2018	10/29/2020
<input type="radio"/>	AUGUST DCMS 2.0 PRES IA DISASTER IN VA	AUGUST DCMS 2.0 PRES IA DISASTER IN VA	VA	8/15/2018	10/15/2020
<input type="radio"/>	NEW DCMS 2.0 PRES IA DISASTER IN VA	NEW DCMS 2.0 PRES IA DISASTER IN VA	VA	7/12/2018	9/10/2020
<input type="radio"/>	FEMA SCR 14936 Testing for DCMS 2.0	FEMA SCR 14936 Testing for DCMS 2.0	VA	5/23/2018	7/23/2020
<input type="radio"/>	NEW VA DISASTER IN DCMS 2.0 T2-DEVEVINT2	NEW VA DISASTER IN DCMS 2.0 T2-DEVEVINT2	VA	5/1/2018	7/2/2020
<input type="radio"/>	qdp disaster desc	qdp disaster desc	VA	9/19/2006	11/20/2999

If you log out or close your browser now you will need to restart your application.

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Next

On the same line as the “Save” icon you also can see the “Progress” of the Disaster Loan Application. Enter your “State” and “County”

# Certification and Executive Order

Read the “Warning”,  
check “I Certify” then  
click “Next”.

Read the  
information, check “I  
have read...” then  
click “Next”.

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Progress

Save

### Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729-3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

• ☒ I Certify

If you log out or close your browser now you will need to restart your application.

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### Disaster Loan Application Progress

#### STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS

##### Coastal Barrier Resources Act (Public Law 97-348)

Applicants whose property has been determined by the Federal Emergency Management Agency's Flood Insurance Rate Maps (FIRM's), to be in a Coastal Barrier Resource Area (COBRA), are ineligible for SBA loan assistance due to Public Law.

The Coastal Barrier Resources Act (Public Law 97-348) prohibits Federal financial assistance to applicants located in the Coastal Barrier System. Consequently, under the provisions of the law, for those applicants in the Coastal Barrier Resource Area, SBA Disaster Assistance is prevented from making any loan for:

- (1) replacement or repair of physical damages or,
- (2) funds for economic injury losses or,
- (3) funds for relocations out of the Coastal Barrier Resources Area.

If you are a vacationer, or transient staying in the area on vacation, you may have eligibility for your personal property losses. To establish this eligibility you will be asked to provide documentation of your presence in the area at the time of the disaster and to support that your stay was temporary in nature.

##### REAL ESTATE REPAIRS/TEXAS HOMESTEAD LAW

If you intend to apply for any SBA funds to repair your home or family business, please carefully read and comply with the following. Texas law provides extensive protection for "homestead" property. Homestead property includes your personal residence, and, in many cases, your family business. Texas homestead law directly affects SBA, as well as other lenders, who provide funds for the repair or acquisition of homestead property.

In order for SBA to place a valid lien on homestead property, you and a contractor must: 1) sign a Mechanic's and Materialman's Lien Contract (M & M Lien), Mechanic's Lien Note and Assignment of Mechanic's Lien, before you begin your repairs, and; 2) file the signed contract for record in the County Recorder's office of the county where your property is located. If you are waiting on SBA funds to begin your repairs, SBA will prepare and include all required mechanic's lien documents with your closing papers, if and when your loan is approved.

• ☒ I have read the Statements Required by Laws and Executive Orders.

Print

If you log out or close your browser now you will need to restart your application.

Previous

Next

# Filing Requirements

Disaster Loan Application #20000003700 Progress 

## Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the *Disaster Home / Sole Proprietor Loan Application* (SBA Form 5C).

Disaster Home / Sole Proprietor Loan Application

[Start](#)

Complete and sign each *Request for Transcript of Tax Return* (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

[Request for Transcript of Tax Return](#)

[Complete preceding section\(s\) first.](#)

Read and accept the Truthful Information Certification.

[Truthful Information Certification](#)

[Complete preceding section\(s\) first.](#)

Submit Application and Supporting Documents.

[Submit Application](#)

[Complete preceding section\(s\) first.](#)

**WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:**

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules

**IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.**

If you own your residence, a COMPLETE legible copy of the deed, including the legal description of the property

If the damaged property is your primary residence, proof of residency at the damaged address

If you had damage to a manufactured home, a copy of the title. If you own the lot where the home is located, a COMPLETE legible copy of the deed, including the legal description of the property

If you have damage to an automobile or other vehicle, proof of ownership (a copy of the registration, title, bill of sale, etc.)

[Previous](#)

OMB Control No. 3245-0048  
Exp. 07/31/2023

# Completing Form 5C - Sole Proprietor Loan Application

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

Disaster Loan Application #2000003704

Progress:

Save

### Primary Applicant Information

INFORMATION ABOUT THE APPLICANT

\*First Name

JOHN

Middle Name

WESLEY

\*Last Name

JONES

Suffix

Jr. ▾

\*Social Security Number

111-22-3456

\*Marital Status

☐ Married

☒ Not Married

\*Are you a U.S. Citizen?

☒ Yes

☐ No

\*Are you an SBA Employee?

☐ Yes

☒ No

\*Household Size

1

\*Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC?

☒ Yes

☐ No

Copy User Registration Information

\*E-mail Address

Email Address

☐ Cell Phone

Cell Phone

☒ Home Phone

111-111-1111

☐ Work Phone

Work Phone

Closest Relative Not Living with you:

Name

Sam Jones

Phone Number

222-222-2222

MAILING ADDRESS

\*Address

101 HOMETOWN ST

\*City

HERNDON

\*State

VA

\*County

Fairfax

INCOME INFORMATION

☐ Employed

☐ Unemployed

☒ Self Employed

☐ Retired

\*Total Annual Income (before deductions)

\$99,000.00

\*Employer Name

JWJ Builders

\*Employer Phone Number

111-222-3456

Note: Include all recurring income from all sources such as employment, self-employment, part-time work, social security, retirement income, disability income, interest income, child support, alimony, etc.

Do not include one-time or non-recurring income.

Add Joint Applicant

Next

Previous

OMB Control No. 3245-0018

Exp. 08/31/2021

# Form 5C continued - Damaged Property Information

Disaster Loan Application #2000003700

Progress:

Save

## Damaged Property Information

• At least one of the following fields are required: Real Estate, Personal Property, Automobile

### DAMAGED PROPERTY ADDRESS

Same as primary applicant mailing address

* Address	101 HOMETOWN ST						
* Zip	20170	* City	HERNDON	* State	VA	* County	Fairfax
* Type of Damage:	<input checked="" type="checkbox"/> Real Estate <input checked="" type="checkbox"/> Personal Property <input type="checkbox"/> Automobile						

### DAMAGED PROPERTY INFORMATION

* Do you own or rent this property?	<input checked="" type="radio"/> Own	<input type="radio"/> Rent
* Is this property your Primary Residence?	<input checked="" type="radio"/> Yes	<input type="radio"/> No
* If No, please select from the list below:	<div><input type="radio"/> Vacation/secondary home <input type="radio"/> I own the property but a family member/friend lives in the property <input type="radio"/> Rental/Business Property</div>	

### INSURANCE INFORMATION

Please check all insurance in force for the damaged property:

<input checked="" type="checkbox"/> Homeowner's	<input type="checkbox"/> Flood	<input type="checkbox"/> Automobile	<input type="checkbox"/> Renter's	<input type="checkbox"/> No Insurance	<input type="checkbox"/> Other:
---	--------------------------------	-------------------------------------	-----------------------------------	---------------------------------------	---------------------------------

(describe)

Other Insurance Description

* Policy Type	* Insurance Company Name	Policy Number	Phone Number	Amount Received
Homeowner's	True INS	000099991111	222-333-4444	\$0.00
<a href="#">Add Insurance</a>				

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OMB Control No. 3245-0018  
Exp. 08/31/2021

Fill in the information blocks and then hit next. Fields marked with a red asterisk is a required field.

# Form 5C continued -Debts and Assets Information

Disaster Loan Application #2000003700

Progress:

Save

## Debts and Assets Information

DEBITS ☐ I have no debts

Mortgage Holder or Landlord's Name (Primary Residence)

Name

Monthly Payment/Rent

Current Balance

Mortgage 1

\$1,000.00

\$60,000.00

2nd Mortgage Holder Name (if applicable)

Name

Monthly Payment/Rent

Current Balance

Name

Monthly Payment/Rent

Current Balance

Note: Please complete the section below if the amounts are NOT included in your mortgage payment:

Real Estate Taxes (per Year)

Homeowner's Insurance (per Year)

Condo/Townhome/HOA/Co-Op Fees (per Year)

\$2,500.00

\$1,000.00

\$250.00

Other Debt including auto payments, credit cards, installment loans, student loans, etc.

Note: Only include debts that will last longer than 10 months.

\*Name of Creditor

\*Monthly Payment

Current Balance

Add Debt

## ASSETS

Pre-disaster values:

\*Cash, Bank Accounts and Marketable Securities (e.g. Stock & Bonds, CDs, etc.) (Not including retirement accounts)

\$95,000.00

\*Retirement Accounts (e.g. IRAs, Keogh, TSP or other similar accounts)

\$20,000.00

\*Personal Property (furniture, appliances, vehicles, RVs, etc.)

\$35,000.00

\*Primary Residence

\$250,000.00

All Other Real Estate (describe)

Other Real Estate Description

\$0.00

## OTHER DISASTER ASSISTANCE

FEMA Registration Number FEMA Registration Number

\*Other than FEMA, have you received any grant award (i.e. city grants, county grants, state grants, etc.): ☐ Yes ☒ No

State Amount

State Amount

Other Amount

Describe

Other Disaster Assistance Description

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Next

OMB Control No. 3245-0018  
Exp. 08/31/2021



# Form 5C continued - Disclosure Statements

Disaster Loan Application #2000003704

Progress:

Save

## Disclosure Statements

### DISCLOSURES

The responses below apply to the Applicant and Joint Applicant, if any. Please explain any "Yes" responses.

- \*1. Are you delinquent on any Federal taxes, Federal loans, Federal grants, or 60 days past due on any child support obligation? ☐ Yes ☒ No
- \*2. Are you currently a defendant in any lawsuits or have pending judgements against you? ☐ Yes ☒ No
- \*3. Are you currently suspended or debarred from contracting with Federal government or receiving Federal grants or loans? ☐ Yes ☒ No
- \*4. Do you have federal loans, federally guaranteed loans, or previous SBA loans? ☐ Yes ☒ No
- \*5. Are you engaged in the production or distribution of any product that has been determined to be obscene by a court of competent jurisdiction? ☐ Yes ☒ No
- \*6. In the past year, have you been convicted of a felony committed in connection with a riot or civil disorder? ☐ Yes ☒ No
- \*7. Are you presently, a) subject to an indictment, criminal information, arraignment, or other means by which formal criminal charges are brought in any jurisdiction; b) have you been arrested in the past six months for any criminal offense -other than a minor vehicle violation -- have you ever: 1) been convicted, 2) plead guilty, 3) plead nolo contendere, 4) been placed on pretrial diversion, or 5) been placed on any form of parole or probation (including probation before judgment)? ☐ Yes ☒ No

### BUSINESS ACTIVITY

Business Activity **\*Date Business Established** **Number of Employees (pre-disaster)**  
JWJ Building  01/01/2000  5

### REPRESENTATIVE INFORMATION

If you have paid a representative (packager, attorney, accountant, etc.) to assist you in completing the application, please complete the section below.

Representative Name **Street Address** **City** **State** **Zip** **Fee charged or agreed upon**  
Representative Name  Street Address  City  State  Zip   Free charged or agreed up

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OMB Control No. 3245-0018  
Exp. 08/31/2021

Fill in the information as required and then hit next.  
Fields marked with a red asterisk is a required field.

# Form 5C continued - Consent and Additional Comments

Read the information, check “All the information...” then click “Next”.

Additional Comments are used for clarifying or additional information. Click “Next” to continue the process.

Disaster Loan Application #2000003700

Progress: 

Save

## Consent

### CONSENT

I authorize my insurance company, bank, financial institution, or other creditors to release to SBA all records and financial information necessary to process this application.

SBA has my permission, as required by the Privacy Act, to release any information collected in connection with this application to Federal, state, local, tribal or nonprofit organizations (e.g. Red Cross, Salvation Army, Memorial Disaster Services, SBA Resource Partners) for the purpose of assisting me with my SBA application, evaluating my eligibility for additional disaster assistance, or notifying me of the availability of such assistance.

If my loan is approved, I may be eligible for additional funds to safeguard my property from damages similar to those caused by this disaster. Although it is not necessary for me to provide with my application, a description and cost estimate will be required prior to SBA approval of the mitigation measure.

I have received and read a copy of the “STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS” which was attached to this application.

**CERTIFICATION AS TO TRUTHFUL INFORMATION:** By signing this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misrepresents the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one-half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015.

☒ **All the information on this application and any documents provided is true to the best of my knowledge and you may rely on it to provide disaster loan assistance. All damages claimed are a direct result of the declared disaster. I understand that I could lose my benefits and could be prosecuted by the U.S. Attorney for making false statements. Reference 18 U.S.C. 1001 and / or 15 U.S.C. 645.**

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OMB Control No. 3245-0038  
Exp. 08/31/2021

Disaster Loan Application #2000003700

Progress: 

Save

## Additional Comments

### ADDITIONAL COMMENTS

4000 Character(s) left.

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OMB Control No. 3245-0038  
Exp. 08/31/2021

# Form 5C continued - Affiliated Businesses

### Affiliated Businesses

Please complete the affiliate information below for each applicant and/or owner that owns more than 50% of, or are a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC.  
After you've entered the affiliated business information, click "Save" to add it to your list.

Affiliated Businesses

\* Applicant or Owner Name for Affiliate Details

JOHN WESLEY JONES Jr. ▾

\* Business Name

JWJ BUILDERS

\* EIN

89-9988888

\* Organization Type

LLC, LLP OR LLE ▾

\* % Owned

100

Title

President ▾

\* Address Line 1

101 HOMETOWN ST

Address Line 2

\* Zip Code

20170

City

HERNDON

\* State

VA ▾

County

FAIRFAX ▾

Cancel

Save

The names listed below are the applicants or owners that answered YES to "Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC?" If the answer was entered incorrectly for any applicant or owner, click the "Remove" button to change the answer to NO and remove them from this list.

Remove

JOHN WESLEY JONES Jr.

EIN

Type

% Owned

Affiliate Name

Please enter affiliated business information for JOHN WESLEY JONES Jr..

Previous

Next

Fill out the Affiliated Business information then click "Save".  
To continue the process click "Next".

# Completing IRS Form 4506-T

## Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the ***Disaster Home / Sole Proprietor Loan Application*** (SBA Form 5C).

 Disaster Home / Sole Proprietor Loan Application

Update

Complete and sign each ***Request for Transcript of Tax Return*** (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

JOHN WESLEY JONES Jr.

Start

JWJ BULDERS

Start

Once you have finished the SBA Form 5C, the tax transcript information will need to be completed.

Read and accept the Truthful Information Certification.

Truthful Information Certification

Complete preceding section(s) first.

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

**WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:**

If any applicant has changed employment within the past two years, provide a copy of a current (within 1 month of the application date) pay stub for all applicants

If we need additional income information, you may be asked to provide copies of your Federal income tax returns, including all schedules

**IF SBA APPROVES YOUR LOAN, WE MAY REQUIRE THE FOLLOWING ITEMS BEFORE LOAN CLOSING. WE WILL ADVISE YOU IN WRITING, OF THE DOCUMENTS WE NEED.**

# Request for Transcript of Tax Return

Disaster Loan Application #2000003700 Progress

Save

## Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first.  
JOHN W JONES Jr.

First SSN, individual taxpayer identification number, or  
employer identification number  
123-45-6789

Current address (including apt., room, or suite no.), city, state, and ZIP code  
101 HOMETOWN ST, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address

Address Line 1

Address Line 2

City

State Zip Code

Tax Form Number(s)  
1040

Year or period requested  
2018, 2017

### Signature of taxpayer(s).

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

**NOTE:** For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

\* ☒ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

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OMB Control No. 1545-1872

Form 4506T can be submitted electronically, via upload or offline. If the eSign option populates click through the options until the document is successfully completed. If you upload the document you would save it on your desktop, select browse and then upload.

# Request for Transcript of Tax Return - Download / Upload

If you chose to deliver a copy this alert will appear. And you will no longer be able to upload information. The document will have to be submitted offline.

**ALERT - Documents Required**

This is a required document. The signed copy of this document must be manually delivered to the SBA by one of the methods specified for your region as outlined on the document delivery options link on this page.

Be sure to include your full name and application number on all correspondence submitted to the SBA.

**NOTE:** You may still submit your application online, however, the approval process **WILL NOT BEGIN** until this document has been provided to the SBA.

[I Understand](#)

Disaster Loan Application #2000003700 Progress

Save

## Request for Transcript of Tax Return - Download / Upload

- Download the completed **Request for Transcript of Tax Return for JOHN WESLEY JONES JR.**

The data collection for **your Request for Transcript of Tax Return (IRS Form 4506-T)** is complete. Click the download button below to save **your** document.

[Download](#)

- **Sign and date the document.**

Once downloaded and printed, be sure to **sign** and **date** the document.

- **Include the signed document with your application.**

Scan and attach your signed **Request for Transcript of Tax Return (IRS Form 4506-T)**.

[Browse ...](#)

File Name

[Upload](#)

Attached file must be an unprotected file in PDF format less than 38MB.

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the [document delivery options](#) page.

The signed paper document must be received by the SBA before processing of your application can begin.

☒ **I agree to deliver a copy of the completed document to the SBA.**

[Previous](#)

[Next](#)

# Request for Transcript of Tax Return - Download / Upload

Once you have downloaded your tax returns you can upload.

Disaster Loan Application #2000003700 Progress  Save

## Request for Transcript of Tax Return - Download / Upload

- Download the completed **Request for Transcript of Tax Return for JOHN WESLEY JONES Jr.**

The data collection for **your Request for Transcript of Tax Return (IRS Form 4506-T)** is complete. Click the download button below to save **your** document.

**Download**

- **Sign and date the document.**

Once downloaded and printed, be sure to **sign** and **date** the document.

- **Include the signed document with your application.**

Scan and attach your signed **Request for Transcript of Tax Return (IRS Form 4506-T)**.

**File Name**  
**Browse ...** **ELA2000003700-JOHN W JONES Jr.-Request for Transcript of Tax Return** **Upload**

Attached file must be an unprotected file in PDF format less than 38MB.

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the document delivery options page.

The signed paper document must be received by the SBA before processing of your application can begin.

☐ **I agree to deliver a copy of the completed document to the SBA.**

**Previous**

**Next**

Successfully Uploaded will appear when finished. Then click "Next" to continue the process.

Disaster Loan Application #2000003700 Progress  Save

!!! ALERT !!! Please save your data by clicking the **SAVE** button shown in the upper right.

## Request for Transcript of Tax Return - Download / Upload

- Download the completed **Request for Transcript of Tax Return for JOHN WESLEY JONES Jr.**

The data collection for **your Request for Transcript of Tax Return (IRS Form 4506-T)** is complete. Click the download button below to save **your** document.

**Download**

- **Sign and date the document.**

Once downloaded and printed, be sure to **sign** and **date** the document.

- **Include the signed document with your application.**

**Your document has been successfully uploaded.**

The file **ELA2000003700-JOHN W JONES Jr.-Request for Transcript of Tax Return.pdf** has been associated with your application. Remove this file to replace it.

Click the Next button to continue.

**Previous**

**Next**



# Filing Requirements

Once the tax returns are complete sign the final Truthful Information Statement.

## Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the **Disaster Home / Sole Proprietor Loan Application** (SBA Form 50).

✔ Disaster Home / Sole Proprietor Loan Application

Update

Complete and sign each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

✔ JOHN WESLEY JONES Jr.

Document attached

Update

✔ JWD BUILDERS

Document attached

Update

Read and accept the Truthful Information Certification.

Truthful Information Certification

Start

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

## Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

**WARNING:** Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

✔ I Certify

Previous

Next



# Submit Application

Finally you can submit your application when the “Submit” icon appears.

Disaster Loan Application #2000003700 Progress

## Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the *Disaster Home / Sole Proprietor Loan Application (SBA Form 5C)*.

✓ Disaster Home / Sole Proprietor Loan Application

Update

Complete and sign each *Request for Transcript of Tax Return (IRS Form 4506-T)* shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

✓ JOHN WESLEY JONES Jr.

Document attached

Update

Read and accept the Truthful Information Certification.

✓ Truthful Information Certification

Update

Submit Application and Supporting Documents.

Preview Electronic Loan Application


Preview

Submit Application

Submit

# Application Submission Confirmation

After submission you will see that your application number has been submitted.



[Loan Information](#)[Search Declarations](#)[Apply Online](#)[Message Center](#) **1**

[FAQs](#)[Help](#)[Contact Us](#)[My Account](#)[Logout](#)

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

**Disaster Loan Application #2000003700 Progress**

### Application Submission Confirmation

Application number 2000003700 has been submitted.

Please download and retain [your submitted document\(s\)](#) for your records.

Click [here](#) to return to your home page.

If you are finished, you can [log out of the application](#). Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.

# Message Center



- [FAQs](#)
- [Help](#)
- [Contact Us](#)
- [My Account](#)
- [Logout](#)
- [Loan Information](#)
- [Search Declarations](#)
- [Apply Online](#)
- [Message Center](#) **1**

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

### Message Center

Click on any message to view the contents. Clicking the Delete link will delete the message immediately.

Subject	Received	
SBA Application No. 2000003700 - Submit Confirmation	3/14/2020 4:11:39 PM	<a href="#">Delete</a>

[« Home Page](#)

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

# Home Page

After completing application you automatically return to the home page.

From here you can check the status of your application by clicking the “Status” icon.

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Hello, John

### My Applications & Loans

<b>Business Application #2000003704</b>		
Applicant: JONES, JOHN WESLEY	Status Documents	
Status: SUBMITTED		
Last Updated: 3/15/2020		

<b>Home Application #2000003700</b>		
Applicant: JONES, JOHN WESLEY	Status Documents	
Status: RECEIVED-IN REVIEW		
Last Updated: 3/15/2020		



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3-Step Loan Process

FEMA Disaster Assistance

# Application Status

## Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

### Application Status

#### Current Application Status: RECEIVED-IN REVIEW

**Application Number:** 2000003700

**Loan Type:** Home

**Disaster Name:** VA-00485 - 2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50

**Status Change Date:** March 14, 2020

**Status Description:** We received your SBA disaster loan application and we are reviewing it to make sure you have submitted the required documents needed to process your loan request. We will contact you if you need to submit additional information in order to complete your loan application.

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3-Step Loan Process

FEMA Disaster Assistance

# Special Note

If you receive a message like the one below, depress “SAVE” so that you don’t lose your information.

Special Note

Disaster Loan Application #2000003701 Progress

!!! ALERT !!! Please save your data by clicking the SAVE button shown in the upper right.

Save

**Personal Real Estate Owned**

Please provide the information for real estate owned by CHADWICK R NELSON. List each parcel separately.

- Click "Add Another" to enter a new property